Stock Symbol:Dlady

PROFIT & LOSS	2006	**@ 2005-12-31**	@ 2004-12-31	@ 2003-12-31	@ 2002-12-31	@ 2001-04-30
TURNOVER		459,051	420,471	372,686	357,239	329,045
PROFIT BEFORE DEPN, INT, TAX		37,665	26,805	20,916	20,066	11,454
Depreciation		-9,301	-8,941	-8,722	-7,926	-7,659
Interest		-290	-731	-541	-78	-17
PROFIT/LOSS BEFORE TAX		37,665	26,805	20,916	20,066	11,454
Taxation		-10,542	-7,082	-5,432	-4,907	-3,130
NET PROFIT/LOSS TO SHAREHOLDERS		27,123	19,723	15,484	15,159	8,324
GROSS EPS (SEN)		42	31	24	24	52.02
DIVIDEND (SEN)		0.763	0.763	0.163	0.138	0.3
BALANCE SHEET						
CURRENT ASSETS						
Cash & Securities		18,758	25,861	42,932	17,781	11,113
Stocks		49,810	59,840	38,498	42,327	52,057
Debtors / Receivables		73,404	60,039	63,536	63,488	57,589
Others		0	0	0	0	0
TOTAL CURRENT ASSETS		141,972	145,740	144,966	123,596	120,759
CURRENT LIABILITIES						
Short-term Loans		0	0	0	0	0
Creditors / Payables		74,739	70,354	55,858	42,075	47,498
Taxation		4,263	2,456	1,062	1,692	3,125
Dividends		0	0	0	0	3,680
Others		0	0	0	0	0
TOTAL CURRENT LIABILITIES		79,002	72,810	56,920	43,767	54,303
NET CURRENT ASSETS		62,970	**72,930**	88,046	79,829	66,456
LONG-TERM ASSETS						
Land & Building		30,805	30,698	31,329	25,949	24,566
Plant & Machinery		26,993	30,933	31,801	39,184	38,305
Investments		0	0	0	0	0
Intangible Assets		0	0	3,372	0	0
LONG-TERM ASSETS		57,798	61,631	66,502	65,133	62,871
LONG-TERM ASSETS						
SHARE HOLDERS' FUND						
Paid Up Capital		64,000	64,000	64,000	64,000	16,000
Share Premium		0	0	0	0	11,200
Accumulated Earnings		54,298	67,591	0	0	0
Other Reserves		0	0	0	0	-11,200
TOTAL SHAREHOLDERS' FUND		118,298	131,591	64,000	64,000	16,000
MINORITY INTEREST		0	0	0	0	0
LONG-TERM LIABILITIES		***2,470***	2,970	6,872	3,380	2,904
Total Assets		260,270	277,331	208,966	187,596	136,759
Total Liabilities		81,472	75,780	63,792	47,147	57,207
CASH FLOW						
Operating Activities		39,081	23,817	41,281	20,303	20,685
Investing Activities		-5,478	-4,349	-7,429	-9,877	-10,147
Financial Activities		-40,706	-36,539	-8,701	-3,758	-3,697
Net Cash		-7,103	-17,071	25,151	6,668	6,841
Cash b/f		25,861	42,932	17,781	11,113	4,273
Cash & Bank Balance		5,204	3,957	168	1,952	513
Deposits		13,554	21,904	42,764	16,000	10,600
Overdraft		0	0	0	-171	0
Cash c/f		18,758	25,861	42,932	17,781	11,113

Tests	**2006**	**@ 2005-12-31**	**@ 2004-12-31**	**@ 2003-12-31**	**@ 2002-12-31**	**SCORE**
Growth of Sales		9.18%	12.82%	4.32%	8.57%	1
PROFITABILITY		40.51%	28.16%	4.24%	75.19%	1
NET PROFIT		27,123	19,723	15,484	15,159	1
		37.52%	27.38%	2.14%	82.11%	
OPERATING CASH		39,081	23,817	41,281	20,303	1
ROA		10.421%	7.112%	7.410%	8.081%	1
QUALITY OF EARNINGS		1.440880434	1.207574913	2.666042366	1.339336368	1
Growth of Receivables		22.26%	-5.50%	0.08%	10.24%	-1
DEBT AND CAPITAL						
TL/A		31.30%	27.32%	30.53%	25.13%	0
CL/CA		55.65%	49.96%	39.26%	35.41%	-1
OPERATING EFFICIENCY						
GROSS MARGIN		8.20%	6.37%	5.61%	5.62%	1
ASSET TURNOVER		7.290	5.765	4.233	4.475	1
ADDED TESTS						
TL/EBITDA		2.163069162	2.827084499	3.049913941	2.349596332	1
TL/Operating Cashflow		2.084695888	3.181760927	1.545311402	2.322169138	1
TOTAL SCORE						**8**